

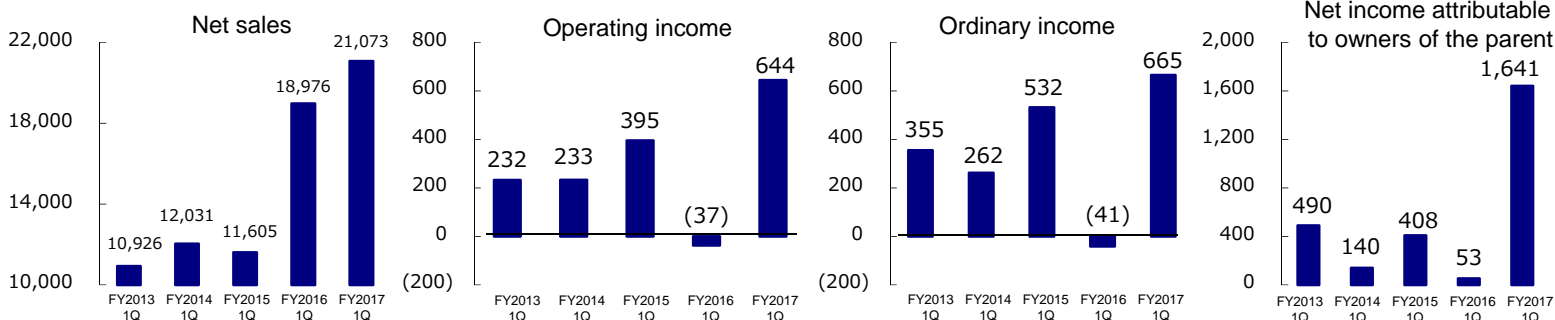
Imagica Robot Holdings Inc.

Financial Highlights for the First Quarter of the Fiscal Year Ending March 2018

Consolidated Financial Results

(in millions of yen)

	FY2013	FY2014	FY2015	FY2016	FY2017	
	1Q Results	1Q Results	1Q Results	1Q Results	1Q Results	YoY Change
Net sales	10,926	12,031	11,605	18,976	21,073	11.1%
Operating income	232	233	395	(37)	644	—%
Ordinary income	355	262	532	(41)	665	—%
Net income attributable to owners of the parent	490	140	408	53	1,641	—%



Net Sales has increased by 11.1% in the same period of the previous year. The main factor was the satisfactory sales for video distribution service providers in “Production Services” segment and “Media Localization” segment.

Operating Income was 644 millions of yen. The was mainly due to the improvement in profitability of y “Media Localization” segment.

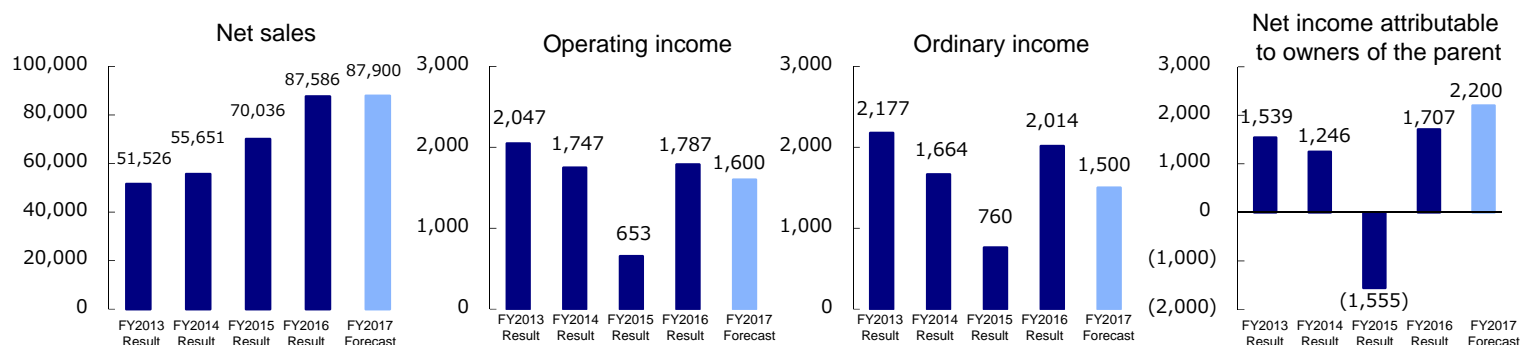
Ordinary Income was 665 millions of yen.

Net income attributable to owners of the parent was 1.6 billions of yen. This was due to the recognition of profit from sales of shares of IMAGICA TV Corporation to WOWOW Inc.

Consolidated Financial forecast

(in millions of yen)

	FY2013	FY2014	FY2015	FY2016	FY2017	
	Full Year Results	Full Year Results	Full Year Results	Full Year Results	Full Year forecasts	YoY Change
Net sales	51,526	55,651	70,036	87,586	87,900	+0.4%
Operating income	2,047	1,747	653	1,787	1,600	(10.5)%
Ordinary income	2,177	1,664	760	2,014	1,500	(25.5)%
Net income attributable to owners of the parent	1,539	1,246	(1,555)	1,707	2,200	+28.8%



The forecast for the consolidated operating results current fiscal year ending March 31, 2018, which were announced on May 13, 2017, has revised since the recognition of extraordinary gain.

Annual dividends is planned 10 yen per share, revised from its announcement dated May 13, 2017.