

## Consolidated financial results (Japanese Accounting Standards) for the 3 months of the fiscal year ending March 31, 2018

Filing date: August 3, 2017

Company name: Imagica Robot Holdings Inc.      Stock exchange listings: Tokyo 1<sup>st</sup> section  
 Securities code: 6879      URL: <http://www.imagicarobot.jp/en/>  
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 Quarterly report filing date(as planned): August 3, 2017  
 Dividend payment date(as planned): –  
 Supplemental material of quarterly results: –  
 Convening briefing of quarterly results: –

(in millions of yen)

### 1. Consolidated Financial Results for the 3 months ending June 30, 2017 (April 1, 2017 - June 30, 2017)

#### (1) Consolidated Operating Results

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3 months ending June 30, 2017	21,073	11.1	644	–	665	–	1,641	–
3 months ended June 30, 2016	18,976	63.5	(37)	–	(41)	–	53	(86.9)

(Note) Comprehensive income: 1st quarter ending June 30, 2017 : 1,706 millions of yen / – %  
 1st quarter ended June 30, 2016 : (735) millions of yen / – %

	Earnings per share of common stock	Diluted earnings per share of common stock
	yen	yen
3 months ending June 30, 2017	36.87	–
3 months ended June 30, 2016	1.21	–

#### (2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
1st quarter ending June 30, 2017	66,670	31,163	41.6
Year ended March 31, 2017	68,207	29,941	38.6

(Reference) Shareholders' equity: 1st quarter ending June 30, 2017: 27,718 millions of yen  
 Year ended March 31, 2017: 26,313 millions of yen

### 2. Dividends

	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2017	–	0.00	–	10.00	10.00
Year ending March 31, 2018	–	–	–	–	–
Year ending March 31, 2018 (Forecast)	–	0.00	–	10.00	10.00

(Note) Changes in dividends forecast from the latest disclosed information : Yes

3. Consolidated forecast for the fiscal year ending March 31, 2018  
(April 1, 2017 - March 31, 2018)

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Earnings per share of common stock
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Year ending March 31, 2018	87,900	21.4	1,600	(10.5)	1,500	(25.5)	2,200	28.8	49.4

(Note) Changes in earnings forecast from the latest disclosed information : Yes

(Reference) It is included goodwill amortization 1.4 billion yen due to the acquisition as an expense in the operating income.

\* Notes

(1) Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries): Yes

Name of subsidiaries newly consolidated: IMAGICA TV Corporation

(2) Applying of specific accounting of the consolidated quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and retrospective

1) Changes in accounting policies based on revisions of accounting standards: None

2) Changes in accounting policies other than ones based on revisions of accounting standard: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Number of issued and outstanding shares (common stock)

1) Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

As of June 30, 2017	44,531,567 shares	As of March 31, 2017	44,531,567 shares
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2) Number of treasury stock at the end of fiscal year

As of June 30, 2017	108 shares	As of March 31, 2017	108 shares
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3) Average number of shares

As of June 30, 2017	44,531,459 shares	As of June 30, 2016	44,531,459 shares
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(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.

- Future events may cause the actual results to be significantly different from the forecasts.

**(Disclaimer)**

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