

Consolidated financial results (Japanese Accounting Standards) for the 9 months of the fiscal year ending March 31, 2016

Filing date: February 12, 2016
Stock exchange listings: Tokyo 1st section

Company name: Imagica Robot Holdings Inc. URL: <http://www.imagicarobot.jp/en/>
Securities code: 6879 Tel: +81-3-6741-5742
Representative: Makoto Tsukada, President
Inquiries: Jun Ando, Director and Executive Officer
Quarterly report filing date(as planned): February 12, 2016
Dividend payment date(as planned): –
Supplemental material of quarterly results: –
Convening briefing of quarterly results: –

(in millions of yen)

1. Consolidated Financial Results for the 9 months ending December 31, 2015 (April 1, 2015 - December 31, 2015)

(1) Consolidated Operating Results

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
9 months ending December 31, 2015	47,410	21.3	108	(93.8)	157	(91.0)	358	(66.9)
9 months ended December 31, 2014	39,071	8.1	1,740	45.5	1,749	35.0	1,081	4.4

(Note) Comprehensive income: 3rd quarter ending December 31, 2015 : (234) millions of yen / – %
3rd quarter ended December 31, 2014 : 1,398 millions of yen /(0.1)%

	Earnings per share of common stock	Diluted earnings per share of common stock
	yen	yen
9 months ending December 31, 2015	8.05	–
9 months ended December 31, 2014	24.38	–

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio to total assets
	Millions of yen	Millions of yen	%
3rd quarter ending December 31, 2015	66,215	34,145	41.7
Year ended March 31, 2015	62,196	35,027	44.8

(Reference) Shareholders' equity: 3rd quarter ending December 31, 2015: 27,622 millions of yen,
Year ended March 31, 2015: 27,835 millions of yen

2. Dividends

	Dividend per share				
	1st quarter- end	2nd quarter- end	3rd quarter- end	Year-end	Annual
	yen	yen	yen	yen	yen
Year ended March 31, 2016	–	0.00	–	15.00	15.00
Year ending March 31, 2016	–	0.00	–		
Year ending March 31, 2016 (Forecast)				15.00	15.00

(Note) Changes in dividends forecast from the latest disclosed information : No

3. Consolidated forecast for the fiscal year ending March 31, 2016
(April 1, 2015 - March 31, 2016)

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Earnings per share of common stock
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Year ending March 31, 2016	71,000	27.6	700	(59.9)	800	(51.9)	440	(64.7)	9.88

(Note) Changes in earnings forecast from the latest disclosed information : No
(Reference) It is included goodwill amortization 1 billion yen due to the acquisition as an expense in the operating income.

* Notes

(1) Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries): Yes
Name of subsidiaries newly consolidated: SDI Media Group, Inc.

(2) Applying of specific accounting of the consolidated quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and retrospective
1) Changes in accounting policies based on revisions of accounting standards: Yes
2) Changes in accounting policies other than ones based on revisions of accounting standard: Yes
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Number of issued and outstanding shares (common stock)

1) Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

As of December 31, 2015	44,531,567 shares	As of March 31, 2015	44,531,567 shares
-------------------------	-------------------	----------------------	-------------------

2) Number of treasury stock at the end of fiscal year

As of December 31, 2015	108 shares	As of March 31, 2015	108 shares
-------------------------	------------	----------------------	------------

3) Average number of shares

As of December 31, 2015	44,531,459 shares	As of December 31, 2014	44,359,256 shares
-------------------------	-------------------	-------------------------	-------------------

(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

(Disclaimer)

This document is a translation of the Japanese original. The Japanese original has been disclosed in Japan in accordance with Japanese accounting standards and the Financial Instruments and Exchange Act. This document does not contain or constitute any guarantee and the Company will not compensate any losses and/or damage stemming from actions taken based on this document. In the case that there is any discrepancy between the Japanese original and this document, the Japanese original is assumed to be correct.