

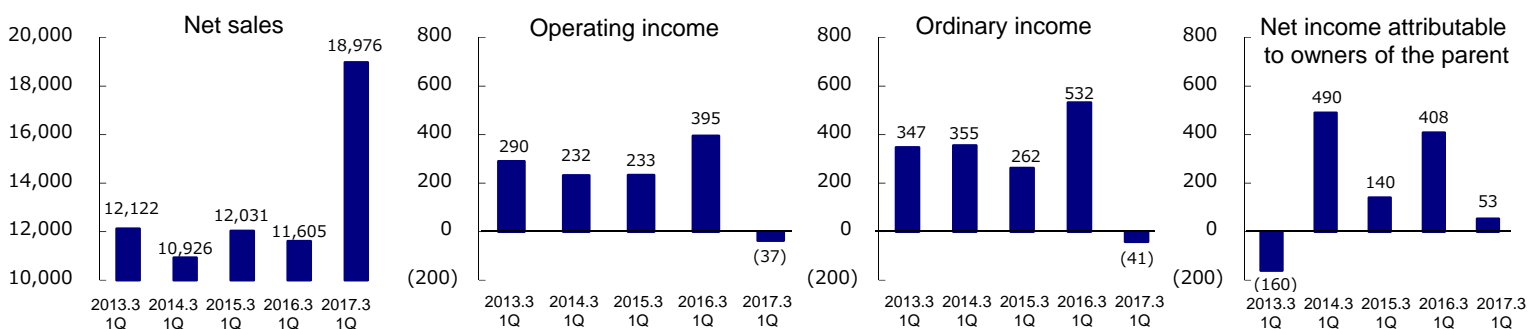
Imagica Robot Holdings Inc.

Financial Highlights for the First Quarter of the Fiscal Year Ending March 2017

Consolidated Financial Results

(in millions of yen)

	FY2012	FY2013	FY2014	FY2015	FY2016	
	1Q Results	1Q Results	1Q Results	1Q Results	1Q Results	YoY Change
Net sales	12,122	10,926	12,031	11,605	18,976	63.5%
Operating income	290	232	233	395	(37)	—%
Ordinary income	347	355	262	532	(41)	—%
Net income attributable to owners of the parent	(160)	490	140	408	53	(86.9)%



Net Sales has increased by 63.5% in the same period of the previous year. This was due to the addition of OLM Inc. that Imagica Robot Holdings Inc. acquired in April 2016, and the results of “Media Localization” segment which was not subject to the consolidated financial results previous year.

Operating loss was 37 millions of yen. The main factor was the loss recognition by “Media Localization” segment.

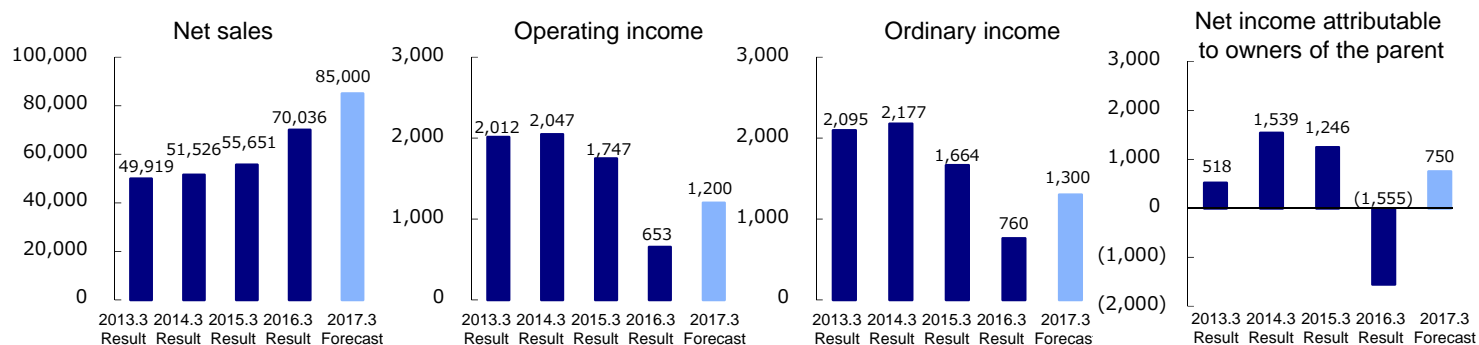
Ordinary loss was 41 millions of yen.

Net income attributable to owners of the parent was decreased by 86.9%.

Consolidated Financial forecast

(in millions of yen)

	FY2012	FY2013	FY2014	FY2015	FY2016	
	Full Year Results	Full Year Results	Full Year Results	Full Year Results	Full Year forecasts	YoY Change
Net sales	49,919	51,526	55,651	70,036	85,000	+ 21.4%
Operating income	2,012	2,047	1,747	653	1,200	+83.6%
Ordinary income	2,095	2,177	1,664	760	1,300	+71.0%
Net income attributable to owners of the parent	518	1,539	1,246	(1,555)	750	—%



The forecast for the consolidated operating results current fiscal year ending March 31, 2017 remains the same as what was projected at the financial results announcement on May 13, 2016.

Annual dividends is planned 10 yen per share.