

Imagica Robot Holdings Inc.

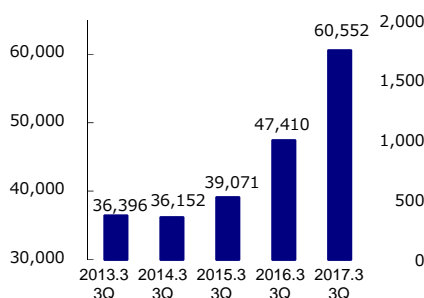
Financial Highlights for the Third Quarter of the Fiscal Year Ending March 2017

Consolidated Financial Results

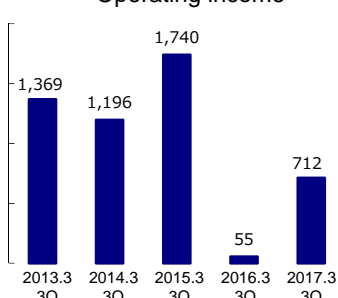
(in millions of yen)

	FY2012	FY2013	FY2014	FY2015	FY2016	
	3Q Results	3Q Results	3Q Results	3Q Results	3Q Results	YoY Change
Net sales	36,396	36,152	39,071	47,410	60,552	+27.7%
Operating income	1,369	1,196	1,740	55	712	+1.178.6%
Ordinary income	1,462	1,296	1,749	104	1,051	+902.0%
Net income attributable to owners of the parent	328	1,035	1,081	346	929	+168.4%

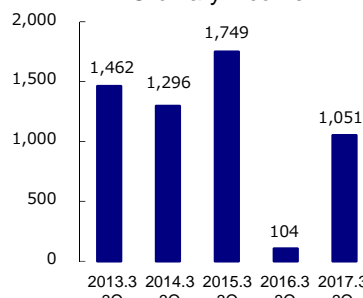
Net sales



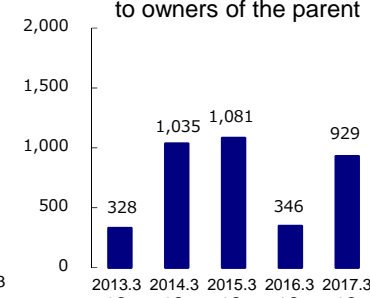
Operating income



Ordinary income



Net income attributable to owners of the parent



Net Sales has increased by 27.7% in the same period of the previous year. This was due to the addition of OLM Inc. that Imagica Robot Holdings Inc. acquired in April 2016, and the results of "Media Localization" segment which was not subject to the consolidated financial results previous year.

Operating Income was 712 millions of yen. The main factor was also the addition of OLM Inc. Additionally the reduction of sales cost in "Post Production & Media Distribution" segment was effective.

Ordinary Income was 1,051 millions of yen. The factor is above mentioned.

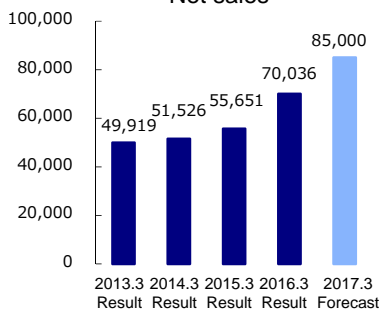
Net income attributable to owners of the parent was 929 millions of yen.

Consolidated Financial forecast

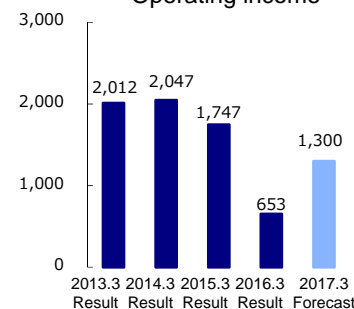
(in millions of yen)

	FY2012	FY2013	FY2014	FY2015	FY2016	
	Full Year Results	Full Year Results	Full Year Results	Full Year Results	Full Year forecasts	YoY Change
Net sales	49,919	51,526	55,651	70,036	85,000	+ 21.4%
Operating income	2,012	2,047	1,747	653	1,300	+98.9%
Ordinary income	2,095	2,177	1,664	760	1,400	+84.1%
Net income attributable to owners of the parent	518	1,539	1,246	(1,555)	1,000	—%

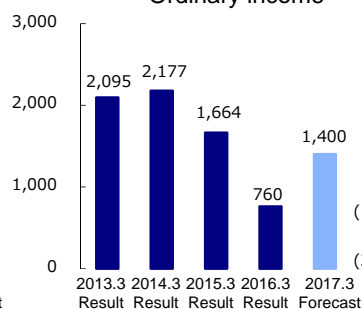
Net sales



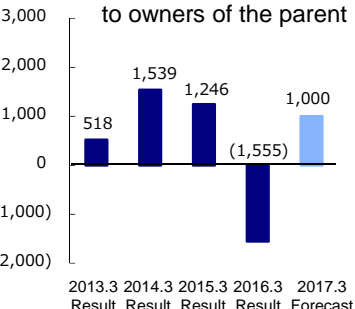
Operating income



Ordinary income



Net income attributable to owners of the parent



The forecast for the consolidated operating results current fiscal year ending March 31, 2017 has been revised up since 14th Feb. 2017.

Net income attributable to owners of the parent has been re-estimated to be 1 billion yen.

Annual dividends is planned 10 yen per share.