

Consolidated Financial Results (Japanese Accounting Standards) for the fiscal year ended March 31, 2017

Filing date: May 11, 2017

Company name: Imagica Robot Holdings Inc. Stock exchange listings: Tokyo 1st section
 Securities code: 6879 URL: <http://www.imagica-robot.jp/en/>
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 Ordinary general shareholders' meeting: June 28, 2017
 Dividend payment date(as planned): June 14, 2017
 Securities report filing date(as planned): June 28, 2017
 Supplemental material of quarterly results: Yes
 Convening briefing of quarterly results: Yes (for analysts and institutional investors)

(in millions of yen)

1. Consolidated Financial Results for the fiscal year ended March 31, 2017 (April 1, 2016 - March 31, 2017)

(1) Consolidated Operating Results

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2017	87,586	25.1	1,787	173.4	2,014	165.0	1,707	—
Year ended March 31, 2016	70,036	25.8	653	(62.6)	760	(54.3)	(1,555)	—

(Note) Comprehensive income: Year ended March 31, 2017 : 461 millions of yen / -%
 Year ended March 31, 2016 : (4,527) millions of yen / -%

	Earnings per share of common stock	Diluted earnings per share of common stock	Ratio of net income to shareholders' equity	Ratio of Ordinary income to total assets	Operating margin ratio
	yen	Yen	%	%	%
Year ended March 31, 2017	38.35	—	6.6	3.1	2.0
Year ended March 31, 2016	(34.93)	—	(5.8)	1.2	0.9

(Reference) Equity in earnings of affiliates: Year ended March 31, 2017: 63 millions of yen
 Year ended March 31, 2016: 52 millions of yen

(2) Consolidated Financial Position

	Total assets	Net assets	Ratio of shareholders' equity ratio to total assets	Net assets per share
	Millions of yen	Millions of yen	%	yen
Year ended March 31, 2017	68,207	29,941	38.6	590.89
Year ended March 31, 2016	63,543	29,837	40.2	573.39

(Reference) Shareholders' equity: Year ended March 31, 2017: 26,313 millions of yen
 Year ended March 31, 2016: 25,534 millions of yen

(3) Consolidated Cash Flow Statement

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of the year
	Millions of yen	Millions of yen	%	yen
Year ended March 31, 2017	3,980	(5,965)	(1,687)	8,715
Year ended March 31, 2016	446	(18,356)	(5)	12,048

2. Dividends

	Dividend per share					Total dividends	Payout ratio (consolidated)	Ratio of dividends to net asset (consolidated)
	1 st quarter-end	2 nd quarter-end	3 rd quarter-end	Year-end	Annual			
	yen	yen	yen	yen	yen	Millions of yen	%	%
Year ended March 31, 2016	–	0.00	–	15.00	15.00	667	–	2.2
Year ended March 31, 2017	–	0.00	–	10.00	10.00	445	26.1	1.7
Year ending March 31, 2018 (Forecast)	–	–	–	–	–		–	

(Reference) FY2018 will be disclosed once it's been determined promptly.

3. Consolidated forecast for the fiscal year ending March 31, 2018 (April 1, 2017 - March 31, 2018)

(Percentage represents change from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ending March 31, 2018	87,900	0.4	1,600	(10.5)	1,500	(25.5)

(Reference) 1. Net income attributable to owners of the parent and Earnings per share of common stock FY2018 will be disclosed once it's been determined promptly after the gain on the sale of stock of IMAGICA TV decided.

2. It is included goodwill amortization and other intangible fixed assets amortization 1.4 billions yen on as an expense in the operating income.

* Notes

(1) Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries): Yes
Name of subsidiaries newly consolidated: OLM Inc.

(2) Changes in accounting policies, accounting estimates and retrospective

- 1) Changes in accounting policies based on revisions of accounting standards: Yes
- 2) Changes in accounting policies other than ones based on revisions of accounting standard: None
- 3) Changes in accounting estimates: None
- 4) Retrospective restatement: None

(3) Number of issued and outstanding shares (common stock)

1) Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

As of March 31, 2017	44,531,567 shares	As of March 31, 2016	44,531,567 shares
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2) Number of treasury stock at the end of fiscal year

As of March 31, 2017	108 shares	As of March 31, 2016	108 shares
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3) Average number of shares

As of March 31, 2017	44,531,459 shares	As of March 31, 2016	44,531,459 shares
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(Explanation about the appropriate usage of business prospects and other special notes)

- The above-mentioned business forecasts were based on the information available as of the date of the release of this report.
- Future events may cause the actual results to be significantly different from the forecasts.

(Disclaimer)

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